

2021 Q3 Housing Development Pipeline

TOTAL PIPELINE UNITS

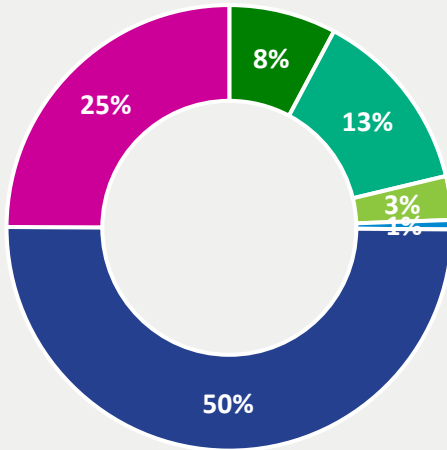
65,855
net new units

AFFORDABLE UNITS *

12,736
net new units



19%
Affordable



Entitled

Net Units

Under Construction	5,131
Building Permits Approved	8,871
Building Permits Filed **	2,090
Building Permits Not Yet Filed	448
Major Multi-Phased Projects ***	32,891

Under Review

Applications Filed	16,424
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Candlestick
Point/Hunter's
Point Shipyard
9,119



Treasure
Island
6,286



Parkmerced
4,666



Potrero
Power Plant
2,682



Pier 70
2,505



HopeSF
-Potrero and
Sunnydale
1,283



India Basin
1,575



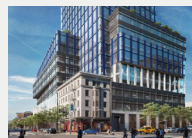
Balboa
Reservoir
1,100



Schlage
Lock
894



Mission
Rock
1,409



5M
386

For projects and permits as of December, 2021

* Includes only units in projects that are 100% affordable or have declared how they are meeting affordability requirements per Sec 415 or other programs. Projects are not typically required to declare their affordability program until entitlement. Buildings in future phases of Major Multi-Phased Projects (i.e. not yet filed for building permits) are also not included in this total count of pipeline affordable units. Actual production of affordable housing 2015-2018 has averaged 30% annually of total housing production.

** Includes only entitled projects. Projects under review by Planning Dept with building permits filed but that do not require other types of planning entitlement are included in the "Application Filed" category.

*** Remaining phases of project. This does not include net units in phases that have filed for, or have received, building permits or are under construction.