

2023 Q1 Housing Development Pipeline

TOTAL PIPELINE UNITS

72,177

net new units

AFFORDABLE UNITS *

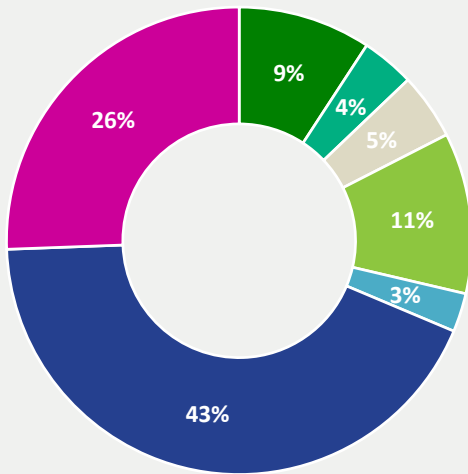
15,406

net new units



22%

Affordable



Entitled

Net Units

	Under Construction	6,667
	Building Permits Issued (Site)	3,313
	Building Permits Approved	2,656
	Building Permits Filed **	8,039
	Building Permits Not Yet Filed	1,932
	Major Multi-Phased Projects ***	31,106

Under Review

	Applications Filed	18,464
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	Candlestick Point/Hunter's Point Shipyard 9,119		Treasure Island 6,169		Parkmerced 3,776		Potrero Power Plant 2,236
	Pier 70 2,505		HopeSF - Potrero and Sunnysdale 969		India Basin 1,575		Balboa Reservoir 572
	Schlage Lock 894		Mission Rock 1,409		5M 386		HPSI 378
	Mission Bay 165						

For projects and permits as of April, 2023

* Includes only units in projects that are 100% affordable or have declared how they are meeting affordability requirements per Sec 415 or other programs. Projects are not typically required to declare their affordability program until entitlement. Buildings in future phases of Major Multi-Phased Projects (i.e. not yet filed for building permits) are also not included in this total count of pipeline affordable units. Actual production of affordable housing 2015-2018 has averaged 30% annually of total housing production.

** Includes only entitled projects. Projects under review by Planning Dept with building permits filed but that do not require other types of planning entitlement are included in the "Application Filed" category.

*** Remaining phases of project. This does not include net units in phases that have filed for, or have received, building permits or are under construction.