2023 Q4 Housing Development Pipeline

TOTAL NEW PIPELINE UNITS*

73,776

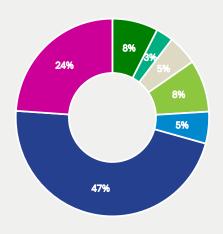
NEW AFFORDABLE UNITS **

17,784



24% Affordable

17,653



Entitled		Gross Units		
	Under Construction	5,654		
	Building Permits Issued (Site)	2,115		
	Building Permits Approved	3,656		
	Building Permits Filed ***	6,319		
	Building Permits Not Yet Filed	3,848		
→ <u> </u>	Major Multi-Phased Projects ***	34,531		
Under Review				

Applications Filed

Candlestick Point/Hunter's Point Shipyard 9,637	Treasure Island 6,532	Parkmerced 5,314	Potrero Power Plant 2,228
Pier 70 1,634	HopeSF -Potrero and Sunnyadale 2720	India Basin 1,575	Balboa Reservoir 572
Schlage Lock 1,123	Mission Rock 1,409	5M 386	HPS I 55
Mission Bay			

For projects and permits as of Januarry, 2024

^{*} A project's new gross units that is still in the pipeline; i.e. hasn't yet received a TCO/CFC (proposed units-existing units+demolition units-TCO units)

^{**} Includes only units in projects that are 100% affordable or have declared how they are meeting affordability requirements per Sec 415 or other programs. Projects are not typically required to declare their affordability program until entitlement. Buildings in future phases of Major Multi-Phased Projects (i.e. not yet filed for building permits) are also not included in this total count of pipeline affordable units. Actual production of affordable housing 2015-2018 has averaged 30% annually of total housing production.

^{***} Includes only entitled projects. Projects under review by Planning Dept with building permits filed but that do not require other types of planning entitlement are included in the "Application Filed" catorgory.

^{****} Remaining phases of project. This does not include net units in phases that have filed for, or have received, building permits or are under construction.