

2025 Q4 Housing Development Pipeline

TOTAL NEW PIPELINE UNITS*

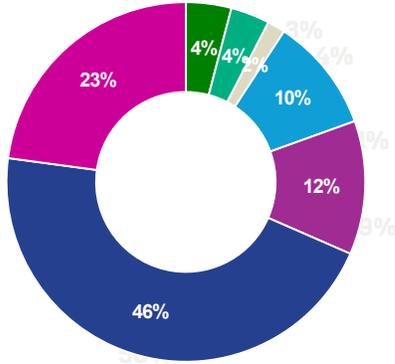
74,121

NEW AFFORDABLE UNITS **

17,960



24%
Affordable



Entitled		Gross Units
	Under Construction	3,036
	Building Permits Issued (Site)	1,182
	Building Permits Approved	2,609
	Building Permits Filed ***	7,636
	Building Permits Not Yet Filed	8,915
	Major Multi-Phased Projects ****	33,784
Under Review		
	Applications Filed	16,959

Candlestick Point/Hunter's Point Shipyard 9,637	Treasure Island 6,273	Parkmerced 5,314	Potrero Power Plant 2,228
Pier 70 1,634	HopeSF - Potrero and Sunnysdale 2,720	India Basin 1,575	Balboa Reservoir 413
Schlage Lock 1,123	Mission Rock 1,409	5M 386	HPS I 55
3333 California 744			

For projects and permits as of January, 2026

* A project's new gross units that is still in the pipeline; i.e. hasn't yet received a TCO/CFC (proposed units-existing units+demolition units- TCO units)

** Includes only units in projects that are 100% affordable or have declared how they are meeting affordability requirements per Sec 415 or other programs. Projects are not typically required to declare their affordability program until entitlement. Buildings in future phases of Major Multi-Phased Projects (i.e. not yet filed for building permits) are also not included in this total count of pipeline affordable units. Actual production of affordable housing 2015-2018 has averaged 30% annually of total housing production.

*** Includes only entitled projects. Projects under review by Planning Dept with building permits filed but that do not require other types of planning entitlement are included in the "Application Filed" category.

**** Remaining phases of project. This does not include net units in phases that have filed for, or have received, building permits or are under construction.